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偉俊礦業集團有限公司 *
WAI CHUN MINING INDUSTRY GROUP
COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 660)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE 2016 ANNUAL REPORT**

Reference is made to the 2016 annual report (the “**Annual Report**”) of Wai Chun Mining Industry Group Company Limited (the “**Company**”) published on 20 April 2017. This announcement is supplemental to, and should be read in conjunction with, the Annual Report. Terms used herein shall have the same meanings as those defined in the Annual Report unless otherwise stated.

The board of directors of the Company (the “**Board**”) wishes to provide the following additional information which is supplemental to the Annual Report:

The Company’s auditor was engaged to report on the Group’s continuing connected transactions in accordance with Hong Kong Standard on Assurance Engagements 3000 “Assurance Engagements Other Than Audits or Reviews of Historical Financial Information” and with reference to Practice Note 740 “Auditor’s Letter on Continuing Connected Transactions under the Hong Kong Listing Rules” issued by the Hong Kong Institute of Certified Public Accountants. The review scope of the continuing connected transactions has covered a tenancy agreement entered between the Group as tenant and Wai Chun Holdings Group Limited (a company owned as to 50% interest respectively by the Company’s controlling shareholder and his spouse) as landlord, for the left portion of 13/F of Admiralty Centre, Tower II, 18 Harcourt Road, Hong Kong, the principal place of business of the Company, for two years commencing from 1 November 2015 to 31 October 2017. The auditor has issued

his unqualified letter containing his findings and conclusions in respect of the continuing connected transactions of the Group in the Annual Report (the “**Transactions**”) stating that none of the following has come to his attention:

- (1) that the Transactions have not been approved by the Board of the Company;
- (2) that the Transactions were not entered into, in all material aspects, in accordance with the relevant agreements governing such Transactions; and
- (3) that the amounts of the Transactions have exceeded the annual caps announced by the Company.

A copy of the auditor’s letter has been provided by the Company to The Stock Exchange of Hong Kong Limited.

By order of the Board

**Wai Chun Mining Industry Group Company
Limited**

LAM Ching Kui

Chairman and Chief Executive Officer

Hong Kong, 4 October, 2017

As at the date of this announcement, the Board comprises an executive director, Mr. Lam Ching Kui (Chairman and Chief Executive Officer), and three independent non-executive directors, Mr. Chan Chun Wai, Tony, Mr. Hau Pak Man and Mr. To Yan Ming, Edmond.

** for identification purpose only*